

HIGH NET WORTH INVESTOR CONFIRMATION FORM
MTN NIGERIA COMMUNICATIONS PLC ("MTN NIGERIA") SERIES I OFFER FOR SALE OF UP TO 575,000,000 ORDINARY SHARES OF ₦0.02 EACH ("THE OFFER") HELD BY MTN INTERNATIONAL (MAURITIUS) LIMITED

Notes

Only High Net Worth Investors ("HNIs") and Qualified Institutional Investors ("QIIs"), as defined by Rule 321 of the Securities and Exchange Commission, may participate in sophisticated high-risk investment activities. Your application for the MTN Nigeria Communications Plc ("MTN Nigeria") Series I Offer for Sale of up to 575,000,000 Ordinary Shares of ₦0.02 each ("The Offer") held by MTN International (Mauritius) Limited will not be accepted if the requisite eligibility criteria.

Please provide the information requested below in full:

Investor 1
Name:
Address:
Telephone Number:

Investor 2
Name:
Address:
Telephone Number:

1	Do you individually, or jointly with your spouse, own a financial portfolio (including cash deposits and financial instruments) exceeding ₦100,000,000.00 (One Hundred Million Naira) in value and has your gross income exceeded ₦30,000,000.00 (Thirty Million Naira) in each of the last 2 full years or your joint income with a spouse exceeded ₦50,000,000.00 (Fifty Million Naira) in each of the last 2 full years?	YES	NO
2	Do you currently work/have you previously worked in the Financial sector for at least 1 year in a professional position that requires / required knowledge of sophisticated high-risk investment activities?	YES	NO
3	Have you carried out previous transactions in sophisticated high-risk investment activities?	YES	NO

DECLARATION

I / We (Name(s) of investor(s))....., hereby declare as follows that:

1. I/We have the requisite knowledge, skill, expertise and experience in business, financial and investment matters and I am/ we are capable of evaluating the merits and risks of an investment in MTN Nigeria Series I Offer for Sale of up to 575,000,000 ordinary shares of ₦0.02 each.
2. I / We make this declaration believing same to be true.

SIGNED BY

Investor 1 Signature:.....
Name:
Date:

Investor 2 Signature:.....
Name:
Date:

FOR INTERNAL USE ONLY			
Issuing House/ Receiving Agent			
Relationship Manager sign off	Name:	Signature:	Date:
Operations sign off	Name:	Signature:	Date:
Compliance Approval	Name:	Signature	Date
Approval comments:			

This notice cannot disclose all the risks associated with sophisticated high risk investment activities and as such you should not invest in or deal in any sophisticated high risk investment activities unless you understand their nature and the extent of your exposure to risk. You should also be satisfied that the sophisticated high-risk investment activities are suitable for you in the light of your circumstances and financial position. You should be aware that sophisticated high-risk investment activities carry the risk of partial or full loss of invested capital and/or interest.